



INFORMATION TO ASSIST YOU & YOUR ATTORNEY

- Our legal name is: Community Foundation of Switzerland County, Inc.
- Our tax identification number is: 35-2087649.
- The Community Foundation is an IRS nonprofit corporation, 501(c)(3), formed under the laws of the state of Indiana.

Sample Bequest Language

Three of the most popular forms of bequests are:

- 1) A fixed amount of money or a designated property:

"I give and bequeath to the Community Foundation of Switzerland County Inc., a nonprofit organization located in Vevay, Indiana, \$_____ " (or describe the real or personal property, including exact location.)

- 2) A percentage of the estate:

"I give and bequeath to the Community Foundation of Switzerland County Inc., a nonprofit organization located in Vevay, Indiana, _____% of my estate."

- 3) A residual bequest:

"All the residue of my estate, including real and personal property, I give and bequeath to the Community Foundation of Switzerland County Inc., a nonprofit organization located in Vevay, Indiana."

How the Community Foundation Will Use Your Bequest

We encourage you to meet with our staff during your lifetime to discuss how you would like your bequest to be used. The bequest may be used to fund one or more specific organizations, to fund a field of interest such as the arts or youth programs, or you may allow the Foundation to use funds from your bequest at its discretion to meet emerging community needs. If the bequest is \$5,000 (\$10,000 for scholarships) or greater, you may establish a named fund at the Community Foundation by language in your will. You may also wish to draw up a deferred fund agreement with the Community Foundation, spelling out your wishes in more detail.

COMMUNITY FOUNDATION OF SWITZERLAND COUNTY INC.
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